



OUR ALLEGHENY

Our Third Century Quest

ESTATE INTENTION

Please complete the following information to notify the College of your generous estate intention. The Gift Planning Office will use this form to record your gift and to establish and verify the ultimate purpose for your funds.

This document is non-binding and will be used only for record-keeping purposes. All information contained in this document will remain confidential.

Name (signature): _____ Date: _____ Class Year: _____

Name (print): _____ Birth Date: _____

Address: _____

RECOGNITION

Your name will be listed in written publications as a member of the William Bentley Legacy Society. No further information about your bequest (including amounts) will be disclosed.

- I prefer to remain anonymous.
- Please include my spouse/partner as a member of the William Bentley Legacy Society and publish his/her name in the College's annual Report of Gifts.

Please list his/her name as:

Please see the reverse side of this form to share additional information about your bequest.

Please return this form and a copy of the section of your will or other estate document that references Allegheny College so that your gift intentions may be fully honored.

Thank you for your commitment to the future of the College. Your generosity will ensure that future generations of students have the same first-class educational experiences and opportunities that benefit current students.

GIFT TYPE

Please complete the following information to ensure that our records accurately reflect the details of your gift.

Allegheny College is named as a beneficiary in my:
(please estimate the current value of each gift)

- Will: \$ _____ or _____ % of my estate
- Insurance Plan: \$ _____ Retirement Plan/IRA: \$ _____
- Life-Income Plan: \$ _____ Other Asset: \$ _____
- Estimated gift value: _____ I prefer not to disclose any information regarding value.

This gift will be distributed to Allegheny College upon

- My death
- My spouse's/partner's death
- Other: _____

ESTATE GIFT DESIGNATION

Please use my gift to Allegheny College in the following way:

- Please use my gift at the College's discretion.

Please notify the Office of Gift Planning if you make any changes to your estate intentions so that we can ensure your wishes are fully honored.